

Your First Steps to Peace of Mind

Helping Oklahoma families build personalized estate plans with confidence.

“When we meet, we'll go in depth into your assets and your goals so I can give you a specific, honest quote. I will never recommend something you don't need, and I will never push you toward something you don't want. My job is to explain your options, walk you through the pros and cons of each, and — at the end of the day — build the plan that best protects your family and your assets.

— Cael M. Staton, Founding Attorney

1 Our Planning Packages

Ancillary Package

\$500

- Durable Power of Attorney
- Healthcare Power of Attorney
- Advance Directive
- HIPAA Authorization

Full Trust Package

Custom Quote,
based on your goals

- Revocable Living Trust
- Deed placing your home in your Trust — we file it for you
- Personalized instructions for funding your other assets
- Pour-Over Will
- Memorial Instructions
- Personal Property Memorandum
- Instructions for your Trustees

Also includes all four Ancillary Package documents, at no extra cost

2 Will vs. Trust — Why Probate Matters

A Will Must Go Through Probate

- Your will, your assets, and who receives them all become **public record** — discoverable by anyone with a computer
- Probate typically takes **6–18 months**, and some cases last several years
- Usually costs approximately **\$8,000+ in attorney fees**, paid by your estate

VS

A Trust Avoids Probate Entirely

- A Trust is **private** — never filed of public record, ever
- **Completely avoids probate** once your assets are titled in the Trust's name (we give you step-by-step instructions to make that happen)
- Costs a bit more upfront, but is typically **cheaper in the long run** and protects your family's privacy

3 Know Your Documents

Durable Power of Attorney

Lets a person you appoint step into your shoes and handle your **financial affairs** — paying bills, accessing accounts — if you become incapacitated and can't do it yourself.

Healthcare Power of Attorney

Lets a person you appoint make **healthcare decisions** for you if you become incapacitated and unable to make them for yourself.

Advance Directive

Guides your care once two doctors agree your condition is **irreversible and terminal within six months**. You decide in advance whether to be kept alive by artificial means or simply kept comfortable — sparing your children that impossible decision.

HIPAA Authorization

Lets doctors **share your whereabouts and condition** with the people you name — for example, your hospital room or treatment received. It grants no decision-making authority whatsoever.

**Ready to
Schedule?**

Call our office at (405) 353-9400, or email us at info@statonlegalgroup.com. We'll meet wherever is most convenient for you and your family — our office, your home, or virtually.



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